

Dollars and Sense

A Focus on the Future information seminar for families supporting and planning with their family member who has a disability.

Monday, November 23, 2009 • 6:15 pm - 9 pm

REGISTRATION & Refreshments 6:15 pm - Presentations 6:30 pm sharp

Location: Essex County Civic Centre, Council Chambers

360 Fairview Ave., ESSEX (Turn North off Highway #3 at Victoria Rd., and then make a quick right and follow beside the highway to the Civic Centre)

Presenters:

Karl Gerstheimer, B.A., LL.B.
Wills & Estate Planning

Carolyn Castellano, Tax Representative
Canada Revenue Agency, Windsor Office

Roger Pattenaude, Financial Planner
BMO Bank of Montreal

Topics to be covered

- ❖ Wills and Estate Planning
- ❖ Discretionary Trusts
- ❖ Disability Tax Credit
- ❖ Child Disability Benefits
- ❖ Registered Disability Savings Plan (RDSP)

Opportunity for Questions & Answers

Pre-register by contacting

Windsor- Essex Family Network

by November 20, 2009

Phone: 519-974-1008 or

E-mail: info@windsoressexfamnet.ca

Workshop fee payable at door

\$5 for those who pre-register by Nov. 20, 2009

\$10 for those who register later

'My Future Unfolds' planning kits are available for \$7.50

Please share this flyer with a friend.



Sponsored by:



Windsor-Essex Family Network



Windsor Essex Brokerage for Personal Supports



Autism Services Incorporated of Windsor and Essex County

Note: Our annual winter Dollars & Sense event will be Tuesday, Jan. 26, 2010 in Windsor!